

MAHES, VIRENDER & SRIRAM
Chartered Accountants



6-3-788/36&37A, Amcerpet, Hyderabad - 500 016.

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To
The Board of Directors
M/s. Kellton Tech Solutions Limited
Plot No 1367, Road No 45
Jubilee Hills , Hyderabad-500 033.

We have reviewed the accompanying statement of unaudited financial results of M/s. Kellton Tech Solutions Limited for the period ended 30-09-2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

for Mahesh , Virender & Sriram
Chartered Accountants

(B.R. Mahesh)
Partner
M.No. 018628



Place : Hyderabad,
Date : 01st November, 2016.



KELLTON TECH SOLUTIONS LIMITED.

KELLTON TECH SOLUTIONS LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND 6 MONTHS ENDED 30.09.2016

SL NO	PARTICULARS	UNAUDITED				
		QUARTER ENDED		YEAR TO DATE FIGURES		
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015
1	INCOME FROM OPERATIONS					
	a) Net sales / income from operations (Net of excise duty)	1823.11	1,777.29	1,316.30	3,600.40	2498.95
	b) Other operating Income	-	-	-	-	-
	Total Income from operations (Net)	1,823.11	1,777.29	1,316.30	3,600.40	2,498.95
2	EXPENDITURE					
	(a) Cost of materials consumed	52.95	45.46	-123.50	98.41	-160.14
	(b) Purchase of stock in trade	-	-	-	-	-
	(c) Changes in inventories of F.G, WIP and Stock in trade	-	-	-	-	-
	(d) Employee benefits expenses	1087.70	1044.71	848.53	2132.41	1581.47
	(e) Depreciation and amortisation expenses	35.79	41.49	34.28	77.28	85.92
	(f) Other Expenses	269.71	301.68	200.35	571.39	402.24
	Total Expenses	1446.15	1433.34	959.66	2879.49	1889.49
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	376.96	343.95	356.64	720.91	609.46
4	Other Income	1.85	17.04	5.98	18.89	55.42
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/- 4)	378.81	360.99	362.62	739.80	664.88
6	Finance costs	54.38	45.53	73.54	99.89	109.95
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5+/- 6)	324.45	315.46	288.98	639.91	554.93
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) ordinary activities before tax (7+/- 8)	324.45	315.46	288.98	639.91	554.93
10	PROVISION FOR TAXATION	78.92	78.92	86.98	157.84	172.69
11	Profit / (Loss) ordinary activities before tax (9+/- 10)	245.53	236.54	200.00	482.07	382.24
12	Extraordinary items (net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 +/- 12)	245.53	236.54	200.00	482.07	382.24
14	Share of Profit / (Loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+/- 14+/- 15)	245.53	236.54	200.00	482.07	382.24
17	PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs 5/- each)	2,353.18	2,349.97	2,174.07	2,353.18	2,174.07
18	RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR	5583.61	5,583.61	2,343.25	5583.61	2,343.25
19	BASIC AND DILUTED EPS FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (NOT TO BE ANNUALISED)					
	- BASIC EPS	0.52	0.50	0.46	1.03	0.89
	- DILUTED EPS	0.52	0.50	0.46	1.02	0.89
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- NUMBER OF SHARES	17,880,597	17,816,434	16,217,175	17,880,597	16,217,175
	- PERCENTAGE SHAREHOLDING	37.99%	37.91%	37.29%	37.99%	37.29%
2	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	- Number of shares	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.11	4.11	4.40%	4.11	4.40%
	- Percentage of shares (as a % of the total share capital of the company)	2.55	2.55	2.76%	2.55	2.76%
	b) Non- Encumbered					
	- Number of shares	27,983,142	27,983,142	26,072,757	27,983,142	26,072,757
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.88	95.88	95.60%	95.88	95.60%
	- Percentage of shares (as a % of the total share capital of the company)	59.45	59.45	59.96%	59.45	59.96%

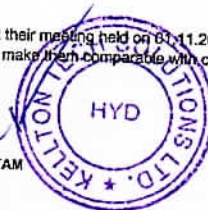
b) Non- Encumbered					
- Number of shares	27,983,142	27,983,142	26,072,757	27,983,142	26,072,757
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.88	95.88	95.60%	95.88	95.60%
- Percentage of shares (as a % of the total share capital of the company)	59.45	59.45	59.96%	59.45	59.96%

B	PARTICULARS	30.09.2016
	INVESTORS COMPLAINTS	
	Pending at the beginning of the quarter	0.00
	Received during the quarter	0.00
	Disposed of during the quarter	0.00
	Remain unresolved at the end of the quarter	0.00

- The above financial results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 01.11.2016
- Previous period figures have been reworked, regrouped, rearranged and reclassified wherever necessary to make them comparable with current period.
- EPS is calculated on the basis of Average number of shares during the quarter.

PLACE : HYDERABAD
DATE : 01.11.2016

NIRANJAN CHINTAM
DIRECTOR
DIN: 01658591





KELLTON TECH SOLUTIONS LIMITED.

Clause 41 of the Listing Agreement For Companies (Other than Banks)



Standalone Statement of Assets and Liabilities		As at (current year end) (30/Sep/2016)	As at (previous year end) (31/Dec/2015)*
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	235318695.00	217649655.00
	(b) Reserves and surplus	615602606.00	279879930.00
	(c) Money received against share warrants	0.00	270000000.00
	Sub-total - Shareholders' funds	850921301.00	767529585.00
2	Share application money pending allotment	33597	Nil
3	Minority interest *	Nil	Nil
4	Non-current liabilities		
	(a) Long-term borrowings	1258910.00	1202312.00
	(b) Deferred tax liabilities (net)	7868072.00	5617960.00
	(c) Other long-term liabilities	Nil	Nil
	(d) Long-term provisions	2283428.00	2589042.00
	Sub-total - Non-current liabilities	11410410.00	9409314.00





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5	Current liabilities		
	(a) Short-term borrowings	148896227.00	57688274.00
	(b) Trade payables	14816534.00	64749932.00
	(c) Other current liabilities	67781902.00	61914528.00
	(d) Short-term provisions	91763048.00	56952698.00
	Sub-total - Current liabilities	323257711.00	241305432.00
	TOTAL - EQUITY AND LIABILITIES	1185623019.00	1018244331.00
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	75815760.00	62214707.00
	(b) Goodwill on consolidation *	96250000.00	96250000.00
	(c) Non-current investments	526477179.00	293779385.00
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	10236827.00	9445652.00
	(f) Other non-current assets	552266.00	764120.00
	Sub-total - Non-current assets	709332032.00	462453864.00



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2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	24362206.00	40889299.00
	(c) Trade receivables	183639294.00	200934513.00
	(d) Cash and cash equivalents	30324248.00	28819835.00
	(e) Short-term loans and advances	116344365.00	146278781.00
	(f) Other current assets	121620874.00	138868039.00
	Sub-total - Current assets	476290987.00	555790467.00
	TOTAL - ASSETS	1185623019.00	1018244331.00

*The figures for half year ended on 30.09.2016 are being compared with the half year ended on 31.12.2015 for the last financial year (i.e. July to June), since there was a change in financial year w.e.f. 01.04.2016 (i.e. April to March).

