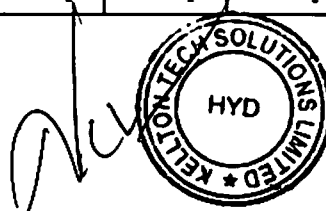


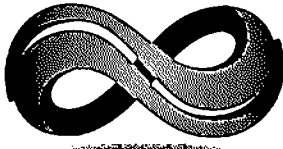
KELLTON TECH SOLUTIONS LTD.

KELLTON TECH SOLUTIONS LIMITED

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND 12 MONTHS ENDED 30.06.2014

SL NO	PARTICULARS	(Rs. In lakhs)					
		AUDITED			AUDITED		AUDITED
		QUARTER ENDED			YEAR TO DATE FIGURES		
30.06.2014	31.03.2014	30.06.2013	30.06.2014	30.06.2013	30-06-2013		
1	INCOME FROM OPERATIONS						
	a) Net sales / income from operations (Net of excise duty)	4178.02	4022.33	1262.51	13364.60	4854.97	4854.97
	b) Other operating income	2.53		0.35	2.53	6.36	6.36
	Total income from operations (Net)	4,180.55	4,022.33	1,262.86	13,367.13	4,861.33	4,861.33
2	EXPENDITURE						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of stock in trade	108.72	125.72	-	825.60	-	-
	(c) Changes in inventories of F.G, WIP and Stock in trade	50.07	57.24	-	-81.93	-	-
	(d) Employee benefits expenses	2472.01	2510.76	833.74	8047.97	3327.12	3327.12
	(e) Depreciation and amortisation expenses	67.23	67.14	36.30	232.63	96.03	96.03
	(f) Other Expenses	1027.52	1013.50	248.09	3244.12	936.45	936.45
	Total Expenses	3725.55	3774.36	1118.13	12288.39	4359.60	4359.60
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	455.00	247.97	144.73	1078.74	501.73	501.73
4	Other Income	-10.06	5.62	40.75	17.24	53.63	53.63
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/- 4)	444.94	253.59	185.48	1095.98	555.36	555.36
6	Finance costs	139.44	60.47	39.80	334.04	96.10	96.10
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5+/- 6)	305.50	193.12	145.68	761.94	459.26	459.26
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) ordinary activities before tax (7+/-8)	305.50	193.12	145.68	761.94	459.26	459.26
10	Provision for Taxation	53.37	44.53	50.45	124.87	75.62	75.62
11	Profit / (Loss) ordinary activities before tax (9+/-10)	252.13	148.59	95.23	637.07	383.64	383.64
12	Extraordinary items (net of tax expenses)			10.65		10.65	10.65
13	Net Profit / (Loss) for the period (11 +/- 12)	252.13	148.59	84.58	637.07	372.99	372.99
14	Share of Profit / (Loss) of associates	-	-				
15	Minority interest	-	-				
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+/- 14+/-15)	252.13	148.59	84.58	637.07	372.99	372.99
17	PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs 5/- each)	206937720	177445500	177445500	206937720	177445500	177445500
18	RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR	936.94	936.94	495.59	936.94	495.59	495.59
19	BASIC AND DILUTED EPS FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (NOT TO BE ANNUALISED)						
	- BASIC EPS	0.71	0.42	0.24	1.79	1.05	1.05
	- DILUTED EPS	0.71	0.42	0.24	1.79	1.05	1.05
A	PARTICULARS OF SHAREHOLDING						
	Public shareholding						
1	- NUMBER OF SHARES	15,810,374	14,960,374	14,960,374	14,960,374	14,960,374	14,960,374
	- PERCENTAGE SHAREHOLDING	38.20%	42.15%	42.15%	38.20%	42.15%	42.15%
2	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-





KELLTON TECH SOLUTIONS LTD.

b) Non- Encumbered						
- Number of shares	25,577,170	20,528,726	20,528,726	25,577,170	20,528,726	20,528,726
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	61.80%	57.85%	57.85%	61.80%	57.85%	57.85%

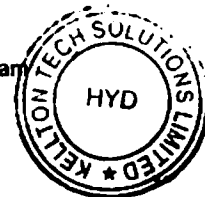
PARTICULARS		30.06.2014
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the quarter	0.00
	Received during the quarter	0.00
	Disposed of during the quarter	0.00
	Remaining unresolved at the end of the quarter	0.00

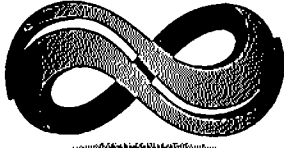
1. The above financial results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 29-Aug-2014
2. The company has one reportable segment i.e Technology
3. The above results contains consolidation of MCS Global, Kellton Dbydx and Supremesoft,eVantage all 100% subsidiaries and step down subsidiaries of it
4. Previous period figures have been reworked , regrouped , rearranged and reclassified wherever necessary , to make them comparable with current period
5. The Company acquired the Assets and business of eVantage Technologies, Inc, hence the financial results are not comparable with previous quarters and

Place: Hyderabad
Date: 29.08.2014

BOARD OF DIRECTORS

(Signature)
Niranjan Chintam
DIRECTOR





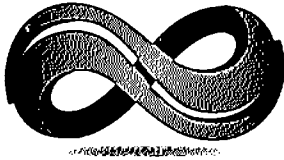
KELLTON TECH SOLUTIONS LTD.

Clause 41 of the Listing Agreement For Companies (Other than Banks)

Consolidated Statement of Assets and Liabilities		As at (current year end) (30/June/2014)	As at (current year end) (30/June/2013)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	206937720.00	177445500.00
	(b) Reserves and surplus	221461618.00	93694410.00
	(c) Money received against share warrants	7130840.00	Nil
	Sub-total - Shareholders' funds	435530178.00	271139910.00
2	Share application money pending allotment	Nil	Nil
3	Minority interest *	Nil	Nil
4	Non-current liabilities		
	(a) Long-term borrowings	97942460.00	14156975.00
	(b) Deferred tax liabilities (net)	2575763.00	3213276.00
	(c) Other long-term liabilities	167083958.00	63956661.00
	(d) Long-term provisions	3158758.00	0.00
	Sub-total - Non-current liabilities	270760939.00	81326912.00

For KELLTON TECH SOLUTIONS LIMITED

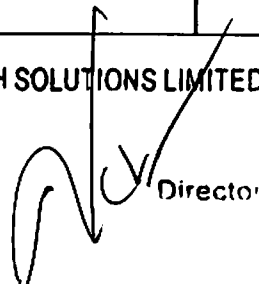

Director

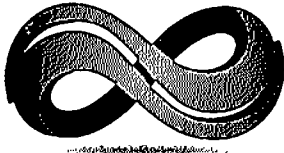


KELLTON TECH SOLUTIONS LTD.

Consolidated Statement of Assets and Liabilities		As at (current year end) (30/June/2014)	As at (current year end) (30/June/2013)
Particulars			
5	Current liabilities		
	(a) Short-term borrowings	159022767.00	48049629.00
	(b) Trade payables	69227886.00	7362216.00
	(c) Other current liabilities	8074751.00	4253314.00
	(d) Short-term provisions	72754499.00	27300919.00
	Sub-total - Current liabilities	309079903.00	86966078.00
	TOTAL - EQUITY AND LIABILITIES	1015371020.00	439432900.00
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	108857167.00	102871653.00
	(b) Goodwill on consolidation *	430659081.00	115143811.00
	(c) Non-current investments	18149552.00	18149552.00
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	17117396.00	15432586.00
	(f) Other non-current assets	1187830.00	1433570.00
	Sub-total - Non-current assets	575971026.00	253031171.00
2	Current assets		
	(a) Current investments		

For KELLTON TECH SOLUTIONS LIMITED


Director



KELLTON TECH SOLUTIONS LTD.

Consolidated Statement of Assets and Liabilities		As at (current year end) (30/June/2014)	As at (current year end) (30/June/2013)
Particulars			
	(b) Inventories	6192703.00	Nil
	(c) Trade receivables	292791184.00	130084359.00
	(d) Cash and cash equivalents	49083995.00	9486417.00
	(e) Short-term loans and advances	70423603.00	46830952.00
	(f) Other current assets	20908509.00	Nil
	Sub-total - Current assets	439399994.00	186401728.00
	TOTAL - ASSETS	1015371020.00	439432900.00

For KELLTON TECH SOLUTIONS LIMITED



Director

MAHESH, VIRENDER & SRIRAM

Chartered Accountants

6-3-788/36 &37A, Durganagar Colony, Ameerpet, Hyderabad.

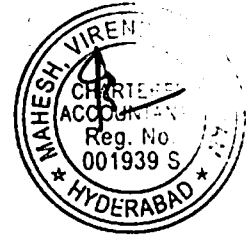
REPORT OF INDEPENDENT AUDITOR ON THE FINANCIAL STATEMENT

To the Members of
Kellton Tech Solutions Limited
Plot No 1367, Road No 45,
Jubilee Hills
Hyderabad – 500 033,
Telangana

Report on the Financial Statements

1. We have audited the attached **Consolidated** Financial statements of M/s Kellton Tech Solutions Limited, and its subsidiaries as at 30th June,2014 and the statement of Consolidated profit and loss and the Consolidated Cash Flow Statement of the Group for the year ended on that date in which are also incorporated the financials statements. These Financial Statements are the responsibility of the Company's Management and have been prepared by the management on the basis of separate financial statements and other financial information regarding components. Our responsibility is to express an opinion on these Consolidated Financial statements based on our audit.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion
3. (a) As stated in Notes to financials, the financial statements of the foreign subsidiary have been considered in preparation of consolidated financial statements, based on the unaudited financial statements of three subsidiaries and audited financial statement of one subsidiary.

(b) We report that the consolidated Financial Statements have been prepared by the company in accordance with the requirements of Accounting Standard-21 (Consolidated Financial statements), as notified under the Companies (Accounting Standards) Rules,2006.



MAHESH, VIRENDER & SRIRAM

Chartered Accountants

6-3-788/36 & 37A, Durganagar Colony, Ameerpet, Hyderabad.

4. Based on our audit and to the best of our information and according to the explanations given to us, subject to paragraph 3 (a) above, in our opinion, the consolidated financial statements read together with the Significant Accounting Policies and other notes to financials thereon give the information required by the Companies Act, 1956, in the manner so required, and present a true and fair view, in conformity with the accounting principles generally accepted in India:

(a) In the case of consolidated Balance Sheet, of the state of affairs of the Company as at 30th June, 2014;

(b) In the case of consolidated profit and loss account of the Profit for the year ended on that date. And

(c) In the case of consolidated cash flow statement, of the cash flows for the year ended on that date

For Mahesh Virender & Sriram
Chartered Accountants
Registration Number – 001939S



B R Mahesh
Partner
Membership No - 018628
Place: Hyderabad
Date: 29th August 2014

